



Mortgage Pre-Qualification Information Sheet

Personal Information	
<i>Primary Borrower</i>	
First Name	
Last Name	
Date of Birth	
Social Security (optional)	
Current Address	
Current Employer	
Job Title	
Years Employed	
Annual Income	
Credit Rating	
<i>Co-Borrower</i>	
First Name	
Last Name	
Date of Birth	
Social Security (optional)	
Current Address	
Current Employer	
Job Title	
Year Employed	
Annual Income	
Credit Rating	

Current Property	
Value (estimate)	
Mortgage Balance	
Interest Rate	
Year Remaining	
Taxes (annual)	
Insurance (annual)	
Do You Own Investment Property	Yes No
How Many Properties	
Current Total Credit Card Debt	
Current Total Monthly Payments	
Current Total Car Debt	
Current Total Monthly Payments	
Current Total Cash Savings	
New Mortgage Amount	
Your Down Payment Amount	
Mortgage Type	
Extra Information	

Thank you for taking the time to complete the Mortgage Pre-Qualification Information Sheet. All information will be held to the highest degree of confidence. Please note that this is not an agreement or contract for services, nor does it qualify you for a loan; however it is a means of gathering important information to better serve you. We will contact you shortly to schedule a consultation, or you can contact us at 727-823-1500 if you have questions.

Thank you!

Return to: Coastline Financial Solutions 146 2nd Street N Suite 206, St. Petersburg, Florida 33701 or fax to 727-823-5194