

Welcome to the first edition of the Coastline Financial Solutions newsletter. We hope that you enjoy it! The reason that you are receiving this letter is because somewhere in your past we have met.

To give you a little update, Coastline Financial Solutions has expanded in many different directions. We have partnered with different companies to bring the best in the business when it comes to anything financial, and now anything involving real estate.

To start with, we have a partner with Coastline Wealth Guidance, owned by Charlie Radigan, to complete the financial spectrum of the business. Charlie has more than 25 years in the business and the best part is that he has decided to put his office right next to mine, making it very easy for us to work together to accomplish your financial goals.

We would also like to take this opportunity to invite you to check out our new and improved web-site.

www.mymoneyflorida.com

In it, you will find a lot of useful information. Check out "Jack's Rant" or become a fan of our Facebook page.

Finally, we are starting to work with the best in the industry when it comes to real estate and 'short sales'. We also have the opportunity to bring you FHA and VA loans along with the conventional loans that we have done in the past.

Check out our Radio Shows

Mondays 1:00 pm on AM 1250 whnz
Thursdays 1:00 pm on AM 1340 wtan
Saturdays 6:00 pm on AM 1340 wtan

With football season upon us, it is always nice to have a quick and easy snack to serve your guests.

Hot Artichoke Dip

1 16oz can of artichoke hearts
1 cup mayonnaise
1 cup shredded parmesan cheese
1 package pita bread

Preheat oven to 350 degrees.

Drain the artichoke hearts and place them into a mixing bowl. Add the mayonnaise, and parmesan cheese. Mix well, breaking up the artichoke hearts. Add the mixture to a greased, shallow baking dish. Bake for 30 minutes, or until bubbly. Cut the pita breads into bite-sized wedges. Serve hot.



Do in' the ROTH

If there has ever been a time to learn about an exciting opportunity, the time is now. You only have until the end of 2010 to take advantage of a gift from the US government, and if done properly, can work out to be a huge tax advantage now and for the rest of your life.

Right now is the best time in your life to be looking at the possibility of doing a Roth Conversion. What this means to you is simply converting your tax-deferred account to tax-free accounts. Roth IRA's grow tax free, you can access them tax free and they pass along to you heirs tax free.

Does it make sense for everyone....no, but if you don't let us look at your situation you may just end up paying more taxes later in your life. It does not take a rocket scientist to figure out that in the future our income tax percentages are going to be going up. Therefore, it does make sense to avoid having to pay more in taxes in the future, convert to tax free now.

We have been taught for generations that when we retire we will be in a lower tax bracket, however the financial world has changed and this is not the truth anymore. It is time to take a look at doing a Roth conversion now before time runs out, just give us a call so we can get together and go over the details. Don't let the only gift from the US government pass you by.

On a personal note

I founded Coastline Financial Solutions in January of 2006 and the journey has been a fun one. I have enjoyed meeting so many great people and helping many of them to financial security. The industry has changed many times since we started and I have changed with it. I would like to thank all of you for being a part of it and I look forward to helping you in the future.

Jack Shuten